

Harding University Advancement

LEGACY GIVING



Estate Gift Intentions

SUPPORTING HARDING UNIVERSITY

Your planned gift automatically qualifies you for membership in the

James A. Harding Legacy Society

Sharing the approximate value and type of your planned gift enables us to accurately project the future value of our endowment. Your information will be kept confidential.

Name: _____ Spouse Name: _____

Address: _____

Phone: _____ Email: _____

____ The approximate value of our planned gift is _____

____ We prefer to not share the value of our planned gift.

Our planned gift is: (check all that applies)

____ Bequest (Harding is included in our will)

____ Annuity

____ Trust

____ Retirement Asset (IRA, 401k, 403b, Pension)

____ Personal Property (House, Land, Other Personal Property)

____ Investments (Stocks, Bonds, Other Investments)

____ Life Insurance Beneficiary

____ Other (please specify) _____

____ Please **include me/us as member(s)** of the James A. Harding Legacy Society with all benefits and privileges, **including** public acknowledgment/recognition (name only).

____ Please **include me/us as member(s)** of the James A. Harding Legacy Society but **do not include** our names in any public acknowledgment/recognition.

____ Please **do not include me/us as member(s)** of the James A. Harding Legacy Society.

Executor: _____

Executor's Contact information: _____

Signature: _____ Spouse Signature: _____

Date: _____ Spouse Date: _____

***This document does not bind you or your estate.** You may choose to increase, decrease or revoke this bequest at any time, at your sole discretion.*