



**HARDING**  
UNIVERSITY

**Center for Charitable  
Estate Planning**

Ken Bissell, Director  
(501) 279-4210  
endowment@harding.edu

**Planned Gift Confirmation Form**

If you have made provisions in your estate for a gift to Harding University, please take a moment to complete the form below and return it to us. If you are comfortable sharing documentation of your estate gift, please include such documentation with this form to enable us to more effectively steward your gift. The details on this form, as well as any addition information you share with us, will remain confidential. Return the completed form to Center for Charitable Estate Planning, Harding University, P. O. Box 12283, Searcy, AR 72149 or email to endowment@harding.edu.

\_\_\_\_\_  
Name Spouse Name

\_\_\_\_\_  
Address City/State Zip

\_\_\_\_\_  
Phone Email

I/We have named Harding University as a beneficiary in one or more:

- Estate Bequest     IRA, pension, or other retirement account     Life Estate     Lead Trust
- Charitable Remainder Trust (trustee is not Harding)     Revocable or Living Trust
- Life Insurance Policy     Other (Please Specify) \_\_\_\_\_

Approximate Value: \_\_\_\_\_

Gift Designation (if any): \_\_\_\_\_

Comments: \_\_\_\_\_

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Spouse Signature

\_\_\_\_\_  
Date

*This document does not bind you or your estate. You may choose to increase, decrease or revoke this bequest at any time, at your sole discretion.*

**WELCOME TO THE JAMES A. HARDING LEGACY SOCIETY!**

The James A. Harding Legacy Society recognizes alumni and friends who make a legacy gift to Harding through their estates. By completing this form, you are automatically enrolled in the James A. Harding Legacy Society. Please contact Harding's CCEP office if you do not wish to be recognized as a member of the James A. Harding Legacy Society.

**CONFIDENTIAL INFORMATION**